

SULABH ENGINEERS AND SERVICES LTD.

Regd. off. : B-32 APMC Market-1 Phase-II, Sector-19, Vashi Navi Mumbai - 400 705

Corp. off. : 17/11, The Mall, Kanpur - 208 001

E-mail : sulabheng22@gmail.com

To

Date: 08October 2012

✓ 1. The General Manager
Department of Corporate Services,
Bombay Stock Exchange Limited,
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400001

2. The Manager
U.P. Stock Exchange
Padam Tower, Civil lines
Kanpur-208001

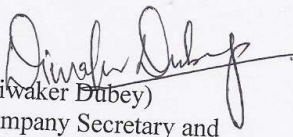
Sir,

Ref: M/s Sulabh Engineers And Services Limited

Pursuant to Clause 35 of Listing Agreement please find herewith the Share holding Pattern for the quarter ending September30, 2012 for your kind perusal.

Thanking You,

For Sulabh Engineers and Services Limited


(Diwaker Dubey)
Company Secretary and
Compliance Officer

SULABH ENGINEERS AND SERVICES LTD.

Regd. off. : B-32 APMC Market-1 Phase-II, Sector-19, Vashi Navi Mumbai - 400 705

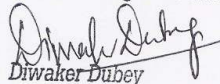
Corp. off. : 17/11, The Mall, Kanpur - 208 001

E-mail : sulabheng22@gmail.com

Introductory sub-table (I)(a)

| | | |
|--|-------------------------------------|--|
| Name of the Company: SULABH ENGINEERS AND SERVICES LTD | | |
| Scrip Code, Name of the scrip, class of security: 508969, ZSULABEN, EQUITY | | |
| Quarter ended: 01/07/2012 - 30/09/2012 | | |
| Partly paid-up shares:- | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares |
| Held by promoter/promoter group | | |
| Held by public | | |
| Total - D | 0 | |
| Outstanding convertible securities: No. of outstanding securities | | |
| | | As a % of total no. of outstanding convertible securities |
| Held by promoter/promoter group | | |
| Held by public | | |
| Total - E | 0 | |
| Warrants:- | | |
| | No. of warrants | As a % of total no. of warrants |
| Held by promoter/promoter group | | |
| Held by public | | |
| Total - F | 0 | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 100 |
| | | 10047500 |

For Sulabh Engineers and Services Ltd.


Diwaker Dubey

Company Secretary and Compliance Officer

SULABH ENGINEERS AND SERVICES LTD.

Regd. off. : B-32 APMC Market-1 Phase-II, Sector-19, Vashi Navi Mumbai - 400 705

Corp. off. : 17/11, The Mall, Kanpur - 208 001

E-mail : sulabheng22@gmail.com

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|--|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| (b) | Central Government/ State Government(s) | 8 | 2548850 | 2548850 | 25.37 | 25.37 | | |
| (c) | Bodies Corporate | | | | | | | |
| (d) | Financial Institutions/ Banks | 1 | 300000 | 300000 | 2.99 | 2.99 | | |
| (e) | Any Others(Specify) | | | | | | | |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(1) | 9 | 2848850 | 2848850 | 28.35 | 28.35 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | | |
| b | Bodies Corporate | | | | | | | |
| c | Institutions | | | | | | | |
| d | Any Others(Specify) | | | | | | | |
| d-i | | | | | | | | |
| d-ii | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and | 9 | 2848850 | 2848850 | 28.35 | 28.35 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | | |
| (b) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | | | | 0.00 | 0.00 | | |
| | | | | | 0.00 | 0.00 | | |

For Sulabh Engineers and Services Ltd.

Diwaker Dubey
Diwaker Dubey

Company Secretary and Compliance Officer

SULABH ENGINEERS AND SERVICES LTD.

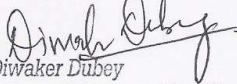
Regd. off. : B-32 APMC Market-1 Phase-II, Sector-19, Vashi Navi Mumbai - 400 705

Corp. off. : 17/11, The Mall, Kanpur - 208 001

E-mail : sulabheng22@gmail.com

| | | | | | | | | |
|------------|---|------------|-----------------|----------------|---------------|---------------|----------|-------------|
| (f) | Foreign Institutional Investors | | | | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (h-i) | | | | | 0.00 | 0.00 | | |
| (h-ii) | | | | | 0.00 | 0.00 | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 22 | 32074 | 32074 | 0.32 | 0.32 | 0 | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 66 | 84711 | 76361 | 0.84 | 0.84 | 0 | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 60 | 6688000 | 6153000 | 66.56 | 66.56 | 0 | |
| (c) | N.R.I.(REPT & NON-REPT) | | | | 0.00 | 0.00 | | |
| (c-i) | Clearing House/Public Trust | | | | 0.00 | 0.00 | | |
| (c-ii) | Corporate Bodies - OCB | | | | 0.00 | 0.00 | | |
| (c-iii) | Intermedianry/Other Depository A/c | | | | 0.00 | 0.00 | | |
| (c-iv) | Hindu Undivided Family | 16 | 390520 | 390520 | 3.89 | 3.89 | 0 | |
| (c-v) | Clearing Members | 2 | 3345 | 3345 | 0.03 | 0.03 | 0 | |
| (c-vi) | Qualified Foregin Investor-Individual | | | | 0.00 | 0.00 | | |
| (c-vii) | Qualified Foregin Investor- Corporate | | | | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 166 | 7198650 | 6655300 | 71.65 | 71.65 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 166 | 7198650 | 6655300 | 71.65 | 71.65 | | |
| | TOTAL (A)+(B) | 175 | 10047500 | 9504150 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | 0.00 | 0.00 | |
| 2 | Public | | | | | 0.00 | 0.00 | |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 175 | 10047500 | 9504150 | | 100.00 | 0 | 0.00 |

For Sulabh Engineers and Services Ltd.


Diwaker Dubey
Company Secretary and Compliance Officer

SULABH ENGINEERS AND SERVICES LTD.

Regd. off. : B-32 APMC Market-1 Phase-II, Sector-19, Vashi Navi Mumbai - 400 705

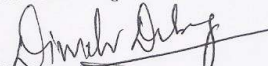
Corp. off. : 17/11, The Mall, Kanpur - 208 001

E-mail : sulabheng22@gmail.com

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | MANISH MAHESHWARI | 125000 | 1.24 | | | | | |
| 2 | MAHAK MAHESHWARI | 125000 | 1.24 | | | | | |
| 3 | AKHIL GUPTA | 125000 | 1.24 | | | | | |
| 4 | MANOJ KUMAR AGARW | 150000 | 1.49 | | | | | |
| 5 | ARUN KUMAR HUF . | 125000 | 1.24 | | | | | |
| 6 | SUNITA MAHESHWARI | 125000 | 1.24 | | | | | |
| 7 | ANAND MAHESHWARI | 125000 | 1.24 | | | | | |
| 8 | DIVYA AGARWAL | 135000 | 1.34 | | | | | |
| 9 | RAJ KUMAR | 200000 | 1.99 | | | | | |
| 10 | VIRENDRA SHARMA | 125000 | 1.24 | | | | | |
| 11 | SHIVKUMAR SHARMA | 125000 | 1.24 | | | | | |
| 12 | SANJAY KUMAR HUF | 125000 | 1.24 | | | | | |
| 13 | ASHOK KUMAR MAHES | 125000 | 1.24 | | | | | |
| 14 | JAI PRAKASH SHARMA | 125000 | 1.24 | | | | | |
| 15 | ARUN CHAWLA | 125000 | 1.24 | | | | | |
| 16 | MADHU RANI GOENKA | 275000 | 2.74 | | | | | |
| 17 | SEEMA KAPOOR | 125000 | 1.24 | | | | | |
| 18 | USHA TULSIAN | 135000 | 1.34 | | | | | |
| 19 | ASHISH CHAURSIA KAR | 135000 | 1.34 | | | | | |
| 20 | MAHABIR PERSHAD KA | 125000 | 1.24 | | | | | |
| 21 | NARENDER KUMAR | 125000 | 1.24 | | | | | |
| 22 | SOM PRAKASH GOENKA | 470000 | 4.68 | | | | | |
| 23 | RAJNI GUPTA | 275000 | 2.74 | | | | | |
| 24 | PRAVEEN KUMAR KUR | 150000 | 1.49 | | | | | |
| 25 | NAVEEN KUMAR KURE | 150000 | 1.49 | | | | | |
| 26 | SANJAY KAPOOR | 125000 | 1.24 | | | | | |
| 27 | SUNIL KAPOOR | 125000 | 1.24 | | | | | |
| 28 | SAPNA KAPOOR | 125000 | 1.24 | | | | | |
| 29 | SURENDRA KUMAR GU | 470000 | 4.68 | | | | | |
| 30 | HARISH KUMAR NARA | 135000 | 1.34 | | | | | |
| TOTAL | | 4930000 | 49.07 | 0 | | | | 0 |

For Sulabh Engineers and Services Ltd.


Diwaker Dubey

Company Secretary and Compliance Officer

SULABH ENGINEERS AND SERVICES LTD.

Regd. off. : B-32 APMC Market-1 Phase-II, Sector-19, Vashi Navi Mumbai - 400 705

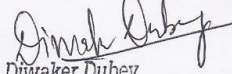
Corp. off. : 17/11, The Mall, Kanpur - 208 001

E-mail : sulabheng22@gmail.com

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| 5 | | | | | | | | |
| 6 | | | | | | | | |
| 7 | | | | | | | | |
| 8 | | | | | | | | |
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | | | | | | | 0 |

For Sulabh Engineers and Services Ltd.



Diwaker Dubey
Company Secretary and Compliance Officer

SULABH ENGINEERS AND SERVICES LTD.

Regd. off. : B-32 APMC Market-1 Phase-II, Sector-19, Vashi Navi Mumbai - 400 705

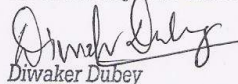
Corp. off. : 17/11, The Mall, Kanpur - 208 001

E-mail : sulabheng22@gmail.com

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--------------------------------|----------------------------|--|
| 1 | MANISH MAHESHWARI | 125000 | 1.24 |
| 2 | MAHAK MAHESHWARI | 125000 | 1.24 |
| 3 | SANTOSH KUMAR AGARWAL & SONS . | 100000 | 1.00 |
| 4 | SANJEEV SANGHI | 65000 | 0.65 |
| 5 | AKHIL GUPTA | 125000 | 1.24 |
| 6 | REKHA CHAWLA | 65000 | 0.65 |
| 7 | MANOJ KUMAR AGARWAL | 150000 | 1.49 |
| 8 | ARUN KUMAR HUF . | 125000 | 1.24 |
| 9 | SUNITA MAHESHWARI | 125000 | 1.24 |
| 10 | ANAND MAHESHWARI | 125000 | 1.24 |
| 11 | SURINDER SINGH | 70000 | 0.70 |
| 12 | TARINDER SINGH | 70000 | 0.70 |
| 13 | RAJ KUMAR | 200000 | 1.99 |
| 14 | VIRENDRA SHARMA | 125000 | 1.24 |
| 15 | SHIVKUMAR SHARMA | 125000 | 1.24 |
| 16 | SANJAY KUMAR HUF | 125000 | 1.24 |
| 17 | UMA SHANKER DHANDHANIA | 100000 | 1.00 |
| 18 | ASHOK KUMAR MAHESHWARI | 125000 | 1.24 |
| 19 | KRISHANA AGARWAL | 400000 | 3.98 |
| 20 | RUCHI AGARWAL | 600000 | 5.97 |
| 21 | MANISH AGARWAL | 200000 | 1.99 |
| 22 | SANDHYA AGARWAL | 600000 | 5.97 |
| 23 | SANTOSH KUMAR AGARWAL | 500000 | 4.98 |
| 24 | MAYANK GOEL | 100000 | 1.00 |
| 25 | JAI PRAKASH SHARMA | 125000 | 1.24 |
| 26 | ARUN CHAWLA | 125000 | 1.24 |
| 27 | SIDHARTH PRAKASH JAISWAL | 100000 | 1.00 |
| 28 | GOVIND MERCANTILE PVT.LTD | 300000 | 2.99 |
| 29 | MADHU RANI GOENKA | 275000 | 2.74 |
| 30 | SEEMA KAPOOR | 125000 | 1.24 |
| 31 | NARENDER KUMAR | 125000 | 1.24 |
| 32 | SAJAN KUMAR AGARWAL | 75000 | 0.75 |
| 33 | SOM PRAKASH GOENKA | 470000 | 4.68 |
| 34 | RAJNI GUPTA | 275000 | 2.74 |
| 35 | PRAVEEN KUMAR KURELE | 150000 | 1.49 |
| 36 | NAVEEN KUMAR KURELE | 150000 | 1.49 |
| 37 | SANJAY KAPOOR | 125000 | 1.24 |
| 38 | SUNIL KAPOOR | 125000 | 1.24 |
| 39 | SAPNA KAPOOR | 125000 | 1.24 |
| 40 | SUMAN KOTHARI | 75000 | 0.75 |
| 41 | SURENDRA KUMAR GUPTA | 470000 | 4.68 |
| 42 | VINITA KEJRIWAL | 100000 | 1.00 |
| 43 | UTKARSH SINGH | 65000 | 0.65 |
| 44 | AMIT AGARWAL | 100000 | 1.00 |
| 45 | SURJIT SINGH | 70000 | 0.70 |
| | TOTAL | 8020000 | 79.82 |

For Sulabh Engineers and Services Ltd.


Diwaker Dubey

Company Secretary and Compliance Officer

SULABH ENGINEERS AND SERVICES LTD.

Regd. off. : B-32 APMC Market-1 Phase-II, Sector-19, Vashi Navi Mumbai - 400 705

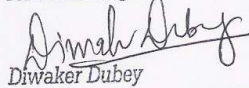
Corp. off. : 17/11, The Mall, Kanpur - 208 001

E-mail : sulabheng22@gmail.com

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

For Sulabh Engineers and Services Ltd.


Diwaker Dubey

Company Secretary and Compliance Officer

